

# BERNHARDT

## WEALTH MANAGEMENT

A Registered Investment Advisory Firm



## NEWS

### For Immediate Release

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## Bernhardt Wealth Management Recognized by *SmartCEO* with Wealth Management Readers' Choice

McLean, VA (June 15, 2012) – Gordon J. Bernhardt, CPA, PFS, CFP®, AIF®, founder and president of Bernhardt Wealth Management, was named to the *SmartCEO* Top Wealth Manager Readers' Choice list in their June issue.

“The Bernhardt Wealth Management team and I are so honored to be recognized in *SmartCEO* by the executive leaders in the Washington area,” said Gordon Bernhardt. “It is our commitment to building long-term relationships based on ethics, service and trust that allows us to help our clients and executives make better decisions about their money, their business and their lives by serving as their trusted personal chief financial officer.”

According to *SmartCEO*, “When it comes to a CEO’s entourage of trusted advisers, the wealth manager holds a firm seat at the table. Acting as the “Swiss Army Knife” of money management, the wealth manager keeps a pulse on not only personal finances, but also business finances, estate planning, legal resources and investment management. He is the ever-watchful eye and is included in financial planning from retirement and college funds to endowments and M&A.”

It should be noted that to be included in the *SmartCEO* Readers' Choice sections, the nominee’s recommendation and testimonial must come from a CEO or C-level executive who does not work at the same company as the nominee.

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### **About SmartCEO**

SmartCEO is an exclusive community of CEOs and business leaders with a mission to educate, motivate and inspire our community through the pages of our magazine, connections at our elite C-level events and access to valuable on-line resources. With over 10 years of consistent growth, our communities are comprised of business leaders who are visionaries, mentors and well respected leaders whose experiences benefit their own organizations and the communities in which they serve. Growing companies are SmartCEO companies.

### **About Bernhardt Wealth Management**

Bernhardt Wealth Management was established in 1994 by Gordon J. Bernhardt, CPA, PFS, CFP®, AIF®. The firm provides financial planning and wealth management services to affluent individuals, families and business-owners throughout the Washington, DC area. The Bernhardt team is focused on providing high-quality service and independent financial advice to help clients make informed decisions about their money. For more information, visit [bernhardtwalth.com](http://bernhardtwalth.com) or [gordon-bernhardt.blogspot.com](http://gordon-bernhardt.blogspot.com).

**Disclosure Statement:** Past results are not indicative of future results. Bernhardt Wealth Management, Inc. (BWM) is a registered investment advisor with the Securities & Exchange Commission. BWM may only transact business or render personalized investment advice in those states and international jurisdictions where we are registered/ filed notice or otherwise excluded or exempted from registration requirements. Any communications with prospective clients residing in states or international jurisdictions where BWM and its advisory affiliates are not registered or licensed shall be limited so as not to trigger registration or licensing requirements.

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